

**Current report**  
**pursuant to ASF Regulation no. 5/2018**  
**Report date: 17.04.2025**

Name of the Issuing Company: **AEROSTAR S.A.**  
Registered Office: **BACAU, 9, Condorilor Street**  
Telephone/Fax Number: **0234.575.070; Fax Number: 0234.572.023/572.259**  
Unique Registration Code: **950531**  
Registration Number with the Trade Register: **J1991001137040**  
LEI Code: **315700G9KRN3B7XDBB73**  
Web/e-mail: [www.aerostar.ro](http://www.aerostar.ro), [aerostar@erostar.ro](mailto:aerostar@erostar.ro)  
Subscribed and Paid-up Share Capital: **48.728.784 LEI**  
Regulated Market on which the Issued Securities are Traded: **Bucharest Stock Exchange (symbol "ARS")**

**IMPORTANT EVENT: Current Information Report Regarding Media Coverage**

With regard to certain information recently disseminated in the media, from which Aerostar firmly dissociates itself, and in order to provide more accurate information to investors, we hereby make the following clarifications:

- Aerostar has never submitted a takeover bid for the company Romaero. This is due to the fact that no privatization bids have ever been requested for this company, in accordance with the provisions of Law 232/2016.
- Aerostar has, however, expressed on multiple occasions its intention to participate in the privatization of Romaero S.A., should such a process be initiated.
- Aerostar was designated as a Maintenance Centre for F-16 aircraft by Government Memorandum in 2018, following a competitive selection process conducted by the Ministry of Economy, in which several companies from the Romanian aerospace industry were invited to participate.

Since then, Aerostar S.A. has obtained the necessary approvals from the U.S. authorities that hold the intellectual property rights for the aircraft type. The company has also made significant investments in personnel training, infrastructure and capability adaptation, and the acquisition of specialized equipment. As a result, the F-16 Maintenance Centre is now fully operational and authorized, consistently providing the required services to the Romanian Air Force each year.

Chief Executive Officer,

Alexandru FILIP